



MatureLink Plan Switch

Structured investments application form

Please note: A copy of this form **must** be sent to **STANLIB** and the **Intermediary** must also retain a complete copy of the application. In terms of the **FAIS Act**, the financial services provider that dealt with the **Client** must deliver the original to the **CLIENT** for safe custody.

Investment number

Client's details

Title

First name (if individual)

Surname/Name of legal entity

Identity/Registration number Date of birth

Telephone Cellphone

Is this investment subject to a cession or other incumbrance? Yes No

Switch instruction

How to do your switch

- Select a Switch Option (Percentage or Rand Switch) by ticking one of the boxes but not both. If more than one option is selected the switch instruction is incomplete.
- Where a Percentage Switch has been requested:
 - Percentage "Switch From" represents the percentage of holdings in that fund and not of your entire portfolio.
 - Percentage "Switch To" must add up to 100%.
- Where a Rand Switch has been requested:
 - Rand "Switch From" a fund can never be more than 90% of the fund value.
 - Rand "Switch To" must add up to the total value in the "Switch From" column.
- Multiple switches can not be requested on a switch form.
- The switch will be completed only once all the required documentation has been received.

Switch option

Switch option Percentage switch Rand switch

Switch from			Switch to		
Portfolio name	Percentage switch	Rand switch	Portfolio name	Percentage	Rand switch
1.	%	R	1.	%	R
2.	%	R	2.	%	R
3.	%	R	3.	%	R
4.	%	R	4.	%	R
5.	%	R	5.	%	R
6.	%	R	6.	%	R
7.	%	R	7.	%	R
8.	%	R	8.	%	R

