

Financial Adviser Detail Form

FINANCIAL ADVISER DETAILS

| | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|---------------------------------------|-----|--|---|-----|--|---|---------|--|--|--|------------------|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
| BROKER CONSULTANT NAME AND USER ID | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| STANLIB USER ID | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| LIBERTY 13 DIGIT CODE (IF APPLICABLE) | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| FSP LICENCE NO: | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| BROKERAGE /COMPANY NAME | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| TITLE (E.G. MR, MRS) | | | | | | | | | | | CELLPHONE NUMBER | | | | | | | | | | | | | | | | | |
| FIRST NAME | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| MIDDLE NAME | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| SURNAME | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| ID NUMBER | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| DATE OF BIRTH | D D | | - | M M | | - | Y Y Y Y | | | | | | | | | | | | | | | | | | | | | |
| VAT NUMBER | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| FAX NUMBER | | | | - | | | | | | | | | | | | | | | | | | | | | | | | |
| OFFICE TELEPHONE NUMBER | | | | - | | | | | | | | | | | | | | | | | | | | | | | | |
| MOBILE NUMBER | | | | - | | | | | | | | | | | | | | | | | | | | | | | | |
| E-MAIL ADDRESS | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

PHYSICAL ADDRESS OF BROKERAGE

| | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|---------------------|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
| COMPLEX/UNIT NUMBER | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| COMPLEX NAME | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| STREET NUMBER | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| STREET NAME | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| SUBURB | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| POST CODE | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| CITY/TOWN | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| COUNTRY | | | | | | | | | | | | | | | | | | | | | | | | | | | | |



